FORM G

INVITATION FOR EXPRESSION OF INTEREST FOR SUNSTAR REALTY DEVELOPMENT LIMITED OPERATING IN REAL ESTATE AND CONSTRUCTION SECTOR

REG OFFICE AT OFFICE NO. 422, LEVEL 4 DYNASTY A WING, ANDHERI-KURLA ROAD, MUMBAI CITY, MUMBAI, MAHARASHTRA, INDIA, 400059

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL.	RELEVANT PARTICULARS	
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	Sunstar Realty Development Limited **PAN** - AAMCS4496C **CIN:** L70102MH2008PLC184142
2.	Address of the registered office	Office No. 422, Level 4 Dynasty A Wing, Andheri-Kurla Road, Mumbai City, Mumbai, Maharashtra, India, 400059
3.	URL of website	https://srdl-cirp.com/
4.	Details of place where majority of fixed assets are located	There are no Fixed assets of the corporate debtor.
5.	Installed capacity of main products/ services	Not Applicable. There are no ongoing operations of the corporate debtor.
6.	Quantity and value of main products/ services sold in last financial year	Revenue from Operations was NIL during **FY 2023-24, FY 2024-25 and FY 2025-26**. Other Income was **Rs. 5.0675 crore, Rs. 23.55 lakh and Rs. 4.95 lakh** in the respective years.
7.	Number of employees/ workmen	As on the CIRP commencement date, the Corporate Debtor has no employees or workmen and has no ongoing operations.
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	The same can be obtained by writing an email at cirpofsunstar@gmail.com or https://srdl-cirp.com/
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	The same can be obtained by writing an email at cirpofsunstar@gmail.com or https://srdl-cirp.com/
10.	Last date for receipt of expression of interest	09-09-2026
11.	Date of issue of provisional list of prospective resolution applicants	19-09-2026
12.	Last date for submission of objections to provisional list	24-09-2026
13.	Date of issue of final list of prospective resolution applicants	04-10-2026
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	09-10-2026
15.	Last date for submission of resolution plans	08-11-2026
16.	Process email id to submit Expression of Interest	cirpofsunstar@gmail.com
17.	Details of the corporate debtor's registration status as MSME.	Corporate Debtor is not a MSME

Mr. Vinod Kumar Chaurasia
Resolution Professional of
Sunstar Realty Development Limited - (Under CIRP)
IBBI Regn. No: IBBI/IPA-001/IP-P00100/2017-18/10200
IBBI Registered Address:
A-756, Sector-2, Rohini, New Delhi-110085
Email: cirpofsunstar@gmail.com

Date: 25-08-2026
Place: Delhi

GODREJ CONSUMER PRODUCTS

Godrej Consumer Products Limited

CIN: L24246MH2000PLC129806
Registered Office: Godrej One, 4th Floor, Pirojshanagar, Eastern Express Highway, Vikhroli (East), Mumbai - 400 079, Maharashtra, India
Tel No.: 022 – 2518 8010; **Fax No.:** 022- 2518 8040.
Website: www.godrejcp.com; **Email:** investor.relations@godrejcp.com

PUBLIC NOTICE – LOSS OF SHARE CERTIFICATES

Notice is hereby given that the below-mentioned shareholder(s) has/have reported loss/misplacement of the original share certificate(s) of the Company and has/have requested issuance of duplicate securities in accordance with applicable SEBI regulations.

Name of Shareholder(s)	Folio No.	Certificate No(s).	Distinctive Nos. (From – To)	No.of Shares
GAZALA ANSARI Joint holder 1 - AKHTAR HUSSAIN ANSARI	0313198	585135 608647	740027256 – 740027855 1081109934 - 1081110533	600 600

Any person having any claim, objection or information in respect of the aforesaid securities is requested to communicate the same, together with supporting documents, to the Company / its Registrar and Share Transfer Agent, MUFG Intime India Private Limited within **15 (Fifteen) days** from the date of publication of this notice.

If no objection is received within the aforesaid period, the Company shall proceed further with the request for issuance of duplicate securities in dematerialised form to respective Shareholder, without any further reference.

For any information / clarifications on this matter, the concerned Shareholders / Claimants may write to the Company at investor.relations@godrejcp.com or to the Registrar and Share Transfer Agent, MUFG Intime India Private Limited (formerly Link Intime India Private Limited), C 101, Embassy 247, L.B.S. Marg, Vikhroli West, Mumbai – 400083, Tel : 8108116767 ; Email: investor.helpdesk@in.mpms.mufg.com

This notice is issued in compliance with SEBI Circular No. HO/38/13/11(3)2025-MIRSD-POD/I/1102/2025 dated December 24, 2025.

For Godrej Consumer Products Limited
Sd/-
Tejal Jariwala
Company Secretary & Compliance Officer
(FCS 9817)

Date: August 24, 2026
Place: Mumbai

HINDUSTAN COMPOSITES LIMITED

Peninsula Business Park,"A" Tower, 8th Floor, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra. Tel.: (022) 6688 0100,Fax: (022) 6688 0105. E-mail: hcl@hindcompo.com, Website: www.hindcompo.com

NOTICE OF 62ND ANNUAL GENERAL MEETING OF HINDUSTAN COMPOSITES LIMITED

NOTICE is hereby given that the **62nd Annual General Meeting ('AGM')** of the members of Hindustan Composites Limited ('Company') will be held on **Tuesday, 29th September, 2026 at 11.45 a.m. (IST)** through Video Conferencing ('VC') / Other Audio-Visual Means ('OAVM') in compliance with the provisions of the Companies Act, 2013 ('Act'), Rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read with applicable circulars issued by the Ministry of Corporate Affairs ('MCA') and the Securities and Exchange Board of India ('SEBI') in this regard from time to time, without physical presence of the members at a common venue to transact the business as set out in the Notice of the 62nd AGM dated 23rd July, 2026 ('Notice').

In accordance with the applicable MCA Circulars, the Notice of the 62nd AGM along with the Annual Report for the financial year 2025-26 will be sent through electronic mode only to those members, whose e-mail addresses are registered with the Company / Registrar and Share Transfer Agents ('RTA') / Depository Participants ('DPs'). Further, in pursuant to provisions of Regulation 36(1)(b) of the Listing Regulations, a letter providing web-link, including the exact path where complete details of Annual Report will be available, will be sent to the members through post / courier who have not registered their email addresses with the Company / RTA / DPs. The Notice of the 62nd AGM along with Annual Report will also be available on the Company's website viz. www.hindcompo.com, website of Central Depository Services (India) Limited ('CDSL') viz. www.evotingindia.com and on website of Stock Exchanges viz. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

The members can join and participate in the 62nd AGM through VC/OAVM facility only. The instructions for joining and participation in the 62nd AGM and manner of casting of vote through remote e-voting or e-voting during the 62nd AGM are provided in the Notice.

The members attending the meeting through VC/OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

The Company has fixed **Tuesday, 22nd September, 2026** as 'Cut-off date' for purpose of determining eligibility of members for attending and e-voting for the 62nd AGM and payment of final dividend for the financial year ended **31st March, 2026,** if approved at the 62nd AGM.

Members may note that dividend income on equity shares is taxable in the hands of shareholders and the Company is required to deduct tax at source ('TDS') from dividend paid to shareholders at the prescribed rates in accordance with the provisions of the Income Tax Act, 2025. The TDS rates would vary depending on the residential status of the members and the documents submitted by them within the time and accepted by the Company.

The dividend, if approved by the members at the 62nd AGM, shall be paid to all the eligible members / beneficial owners only through electronic mode. Further, the payment of dividend to members holding shares in physical mode shall be made only after the updation of their KYC details viz. PAN, Bank Account details, Contact Details, Mobile Phone Number, Signature, etc. Detailed procedure for the updation of KYC details has been provided in the Notice.

In order to register / update e-mail address, the members holding shares in demat form are requested to register the same with their respective DPs, and members holding shares in physical form are requested to furnish the same to the Company's RTA i.e. MUFG Intime India Pvt. Ltd (formerly known as Link Intime India Pvt. Ltd.). The detailed procedure for registration / updation of e-mail address has also been provided in the Notice.

Any queries / grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call at toll free no. 1800 21 09911.

For Hindustan Composites Limited
Sd/-
Arvind Purohit
Company Secretary & Compliance Officer
Membership No. A33624

Place : Mumbai
Date : 24th August, 2026

MPS LIMITED

CIN: L22122TN1970PLC005795
Registered Office: Block-B6, 3rd Floor, Gateway Office Parks, No. 16, G.S.T Road, Perungalathur, Chennai, Tambaram, Kanchipuram, Tamil Nadu-600063
Tel: +91-120-4599750, **Email:** investors@mpslimited.com,
Website: www.mpslimited.com

REMINDER – SPECIAL WINDOW FOR TRANSFER AND DEMATERIALISATION OF PHYSICAL SECURITIES

This reminder notice is issued in continuation of the Company's earlier newspaper notice dated 01 April 2026 and 16 June 2026, pursuant to SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated 30 January 2026, informing shareholders of the Special Window for transfer and dematerialisation ("demat") of eligible physical securities from 05 February 2026 to 04 February 2027. This is in continuation of the Company's earlier newspaper notices dated 20 August 2025, 15 October 2025, and 16 December 2025 issued pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97, regarding the Special One-Time Window from 07 July 2025 to 06 January 2026.

Shareholders are hereby reminded that the aforesaid Special Window remains open until 04 February 2027. Eligible securities under this window are physical securities sold/purchased before 01 April 2019, including earlier transfer requests that were rejected, returned, or remained unprocessed due to deficiencies in documentation, procedural requirements, or otherwise. Securities transferred under this Special Window shall be credited only in dematerialised form and shall be subject to a lock-in period of one year from the date of registration of transfer, during which such securities shall not be transferred, lien-marked, or pledged.

Eligible shareholders are requested to send their re-lodgement/fresh lodgement requests along with all requisite supporting documents to the Company's Registrar and Share Transfer Agent (RTA), Cameo Corporate Services Limited, at Subramanian Building, 1 Club House Road, Chennai, Tamil Nadu-600 002. For queries, shareholders may contact the RTA at Tel.: +91-44-28460390, or visit the RTA's online portal at **https://wisdom.cameoindia.com** or website at **https://cameoindia.com**.

This Notice is also available on the Company's website at **www.mpslimited.com**.

For **MPS LIMITED**
Sd/-
Raman Sapra
Company Secretary
M. No. F9233

Place: Bengaluru, Karnataka
Date: 24 August, 2026

ANDREW YULE & COMPANY LIMITED

(A Government of India Enterprise)
Registered Office: "Yule House", 8, Dr. Rajendra Prasad Sarani, Kolkata - 700 001, CIN : L63090WB1919GOI003229
Ph.: 033 2242-8210/8550; Fax No.: 033 2242-9770
E-mail: com.sec@andrewyule.com; Website: www.andrewyule.com

INFORMATION REGARDING HOLDING OF 78TH ANNUAL GENERAL MEETING

Members are hereby informed that the 78th Annual General Meeting (AGM) of the Company will be held on Thursday, 24th September, 2026 at 11.30 a.m. through Video Conferencing/Other Audio Visual Means, in conformity with the applicable provisions of the Companies Act, 2013 ('the Act') and the Rules framed thereunder read with the Circulars issued by the Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI).

The Notice of the 78th AGM along with the Annual Report for the financial year 2025-26, in conformity with the applicable regulatory requirements, will be sent only through electronic mode to those members who have registered their e-mail addresses with the Company or the Depository Participants (DPs). These documents will also be available on the Company's website, website of BSE Ltd. www.bseindia.com and the notice will additionally be available at www.evoting.nsdl.com.

In terms of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the Resolutions for consideration at the 78th AGM will be transacted through remote e-voting (i.e. facility to cast vote prior to the AGM) and also e-voting during the AGM, for which purpose the services of National Securities Depository Limited ('NSDL') have been engaged by the Company.

Members who hold shares in physical form or who have not registered their e-mail addresses with the Company or with the DPs and wish to receive the AGM Notice and the Annual Report for 2025-26 or participate in the AGM or cast their votes through remote e-voting or e-voting during the meeting, are required to register their e-mail addresses, in the following manner:

Members with physical holding:

Members may send a letter requesting for registration of their e-mail addresses, mentioning their name and folio number along with a self-attested copy of PAN card through email to the Company's email id: com.sec@andrewyule.com and/or to the Company's Registrar & Transfer Agent, M/s. MCS Share Transfer Agent Ltd., email id: mcssta@rediffmail.com

Members with demat holding:

Register/update through respective DPs. (Any such updation effected by the DPs will automatically reflect in the Company's subsequent records).

The Company requests all the Members who have not yet registered or updated their email address/Mobile no./PAN with the Company to register/update the same at the earliest.

For and on behalf of
Andrew Yule & Co. Ltd.
Sd/-
Sucharita Das
Company Secretary

Place: Kolkata
Date: 25.08.2026

PUBLIC ANNOUNCEMENT
ORACLE HOME TEXTILE LIMITED-(IN LIQUIDATION)

(CIN: U70102MH1985PLC036047)
Regd. Office: Unit-216 Creative Industrial Centre, 12, N M Joshi Marg, Lower Parel (E), Mumbai - 400011.
E-AUCTION SALE NOTICE FOR SALE OF ASSETS OF CD
(By the Liquidator- CA Mahesh Chand Gupta, Insolvency Professional)

Notice is hereby given to the public in general inviting bids for sale of Assets of CD forming part of Liquidation Estate, in accordance with section 35(1)(f) of IBC 2016 read with regulation 32 and 33 of IBBI (Liquidation Process) Regulations, 2016 & Schedule-I under regulation 33 through liquidator appointed by the Hon'ble NCLT, Kolkata Bench vide order dated 30-04-2024, as per the details given below:-

SALE OF ASSETS OF CD ON A STANDALONE BASIS

Particulars
BLOCK-I Inventories of Finished Goods & threads, packing materials, scrap/spares Lying at Plot Nos. 1021,1023,1025,1027,1122,1124,1126 & 1128 at Sarigam Notified Industrial Area, GIDC, Village- Sarigam, Taluka-Umbergaon, District- Valsad, Gujarat - 396 165.
Reserve Price (Rs.) 9,00,000/- (Rupees Nine Lacs)
EMD Amount (Rs.) 90,000/- (Rupees Ninety Thousand)
Bid Increment Value (Rs.) 50,000/- (Rupees Fifty Thousand)
BLOCK-II Securities or Financial Assets as NRRA by way of assignment as per the books of accounts of the CD for Financial Year 2017-18, book value of which is Rs. 562.72 Lacs
Reserve Price (Rs.) 1,00,000/- (Rupees One Lacs)
EMD Amount (Rs.) 10,000/- (Rupees Ten Thousand)
Bid Increment Value (Rs.) 5,000/- (Rupees Five Thousand)
BLOCK-III Inventories of Finished Goods, & threads, packing materials, scrap/spares Lying at Plot Nos. 1021,1023,1025,1027,1122,1124,1126 & 1128 at Sarigam Notified Industrial Area, GIDC, Village- Sarigam, Taluka-Umbergaon, District- Valsad, Gujarat - 396 165. alongwith assignment of Securities or Financial Assets as NRRA as per the books of accounts of the CD for Financial Year 2017-18, book value of which is Rs. 562.72 Lac
Reserve Price (Rs.) 10,00,000/- (Rupees Ten Lacs)
EMD Amount (Rs.) 1,00,000/- (Rupees One Lacs)
Bid Increment Value (Rs.) 55,000/- (Rupees Fifty-Five Thousand)

Last date for Submission of Affidavit & Undertaking, EoI, Confidentiality Undertaking, Bid Form and Bid Declaration Form by the prospective Bidder on the Baanknet PORTAL.	9th September 2026
Last date for Access of the assets under auction to facilitate inspection and due diligence by the Bidder	10.30 AM of 26-08-2026 to 05.30 PM of 08-09-2026
Last date for Submission of EMD by the prospective Bidders	9th September, 2026
Date and Time of Auction	1. For Block-I & Block-II on 12th September 2026 from 3.00 PM to 4.00 PM 2. For Block-III on 12th September 2026 from 4.15 PM to 5.15 PM

(1) E-Auction is being held on "AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS" and will be conducted "Online" through the approved service provider baanknet@psballiance.com at the web portal https://ibbi.baanknet.com . E-Auction Process document containing E- Auction bid form, Affidavit and Declaration by bidder, General terms and conditions of online auction sales are available on website https://ibbi.baanknet.com/eauction-ibbi/home. Interested bidder(s) can register, bid and receive confirmation of their bid by electronic means. The requisition for additional information, if any, be sent to E-mail ID: oracle.lqdn@outlook.com, giving the identity of the Applicant.
E-Auction guide for Bidders and FAQ is available at www.ibbi.gov.in, which may be referred to for any clarification. Further, one may reach out to Ph. No. - +91 8291220220 or Email ID: support.baanknet@psballiance.com.
(2) Prospective bidders must submit all required documents, including a declaration of eligibility under section 29A of the IBC, via the Baanknet platform, i.e., ibbi.baanknet.com
(3) The Earnest Money Deposit (EMD) must be deposited through the Baanknet platform in the wallet.
(4) The Prospective Bidders shall submit an undertaking that they do not suffer any ineligibility under Sec 29A of the Code and if found ineligible at any stage, the earnest money deposited shall be forfeited.
(5) Bidders may bid for EITHER Block- I OR Block- II (by providing separate bid for each block). Option to Bid for Block- I-Sale Of Inventory etc OR Block- II- Transfer of SFA as NRRA On A Standalone Basis shall open before the option to Bid for Block-III. Thereafter, Option to Bid for Block-III- Sale of Inventory etc and Transfer of SFA as NRRA, shall open after close of auction window for Block-I & Block-II.
(6) In case the aggregate of the highest bids for Block-I & Block-II taking together is more than the highest bid for Block-III, then the e-auction sale for Block-III shall automatically stand cancelled. In case the aggregate of the highest bids for Block-I & Block-II taking together is less than the highest bid for Block-III, then the bids for Block-I & Block-II, both shall automatically stand cancelled.
(7) The Bidders, participating in the E-Auction Process, will have to Bid for an amount equal to or more than the Reserve Price for acquiring the assets of the Company. A Bidder may improve its offer, multiple times during the E-auction process. The attention Bidders is invited to the fact that the Bidders cannot place a Bid for a value below to the Reserve Price. Such Bid will stand automatically disqualified.

s/d Mahesh Chand Gupta
Liquidator – Oracle Home Textile Limited
IBBI Regn. No.: IBBI/IPA-001/IP-P01489/2018-2019/12304
AFA No. AA1/12304/02/300627/109025 Valid Upto-30-06-2027
Regd. Address: FE-202, Salt Lake City, Sector -III, 1st Floor, Kolkata- 700106
Email ID: oracle.lqdn@outlook.com/mcgupta90@gmail.com Contact No. - +91 9831046652

Date: 25-08-2026
Place: Kolkata

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

(Scan this code to view Draft Red Herring Prospectus & Draft Abridged Prospectus)

સ્વાદની મોજ...
ભોજનમાં રોજ...
Vishwas
Cooking Oil

VISHWAS REFOILS & CONSUMER LIMITED

Corporate Identity Number: U10403GJ2023PLC139329

Our Company was incorporated as 'Vishwas Refoils & Consumer Limited', a public limited company, under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation dated March 18, 2023, issued by the Registrar of Companies, Central Registration Centre. For further details, please refer "*History and Certain Corporate Matters*" on page 167 of the Draft Red Herring Prospectus.

Registered Office: Plot No. 12 & 13, Survey No. 112/1, Ruda Transportnagar, Anandpar, Navagam behind Saat Hanuman Temple, Ahmedabad Highway, Rajkot – 360003, Gujarat, India • **Contact Person:** Kinnary Devang Vadher, Company Secretary & Compliance Officer; **Tel No:** +91 90810 63330 • **Website**: www.vishwasrefoils.com • **E-mail**: cs@vishwasrefoils.com

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UP TO 28,64,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF VISHWAS REFOILS & CONSUMER LIMITED (THE "COMPANY" OR "VISHWAS" OR THE "ISSUER") AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS ("PUBLIC ISSUE") OUT OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [•] EDITIONS OF [•], AN ENGLISH NATIONAL DAILY NEWSPAPER, [•] EDITIONS OF [•], A HINDI NATIONAL DAILY NEWSPAPER [•] EDITION OF [•], A GUJARATI NEWSPAPER, (GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE FOR THE PURPOSES OF UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, 2018.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- EACH AND THE FLOOR PRICE AND CAP PRICE ARE [•] TIMES AND [•] TIMES OF THE FACE VALUE OF THE EQUITY SHARES RESPECTIVELY.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (Three) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (Ten) Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of 1 (One) Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to Stock Exchange, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 (1) & (2) of the SEBI ICDR Regulations, 2018 as amended, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations, 2018 ("Anchor Investor Portion"), 40% of the Anchor Investor Portion shall be reserved as follows: (i) 33.33% for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Issue Price, in accordance with the SEBI ICDR Regulations, 2018. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same shall be allocated to domestic Mutual Funds. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs;(b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations 2018, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer "*Issue Procedure*" on page 299 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation, along with Notification no.: F. No. SEBI/LAD-NRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated August 21, 2026 with SME Platform of BSE Limited ("**BSE**").

In relation to above, the DRHP filed SME Platform of BSE Limited ("**BSE**") shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., BSE Limited at www.bsesme.com, website of the Company at www.vishwasrefoils.com and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group ("**BRLM**"). Our Company hereby invites the members of the public to give comments on the DRHP filed with SME Platform of BSE Limited with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SME Platform of BSE Limited and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SME Platform of BSE Limited.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "*Risk Factors*" on page 20 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the SME Platform of BSE Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see *"History and Certain Corporate Matters"* on page 167 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see *"Capital Structure"* beginning on page 68 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY
Cumulative capital	MUFG MUFG Intime	સ્વાદની મોજ... ભોજનમાં રોજ... Vishwas Cooking Oil
Cumulative Capital Private Limited B 309-311, 215 Atrium, Nr. Courtyard Marriott Hotel, Andheri Kurla Road, Andheri East, Chakala MIDC, Mumbai, Maharashtra, India, 400093 **Telephone:** +91 98196 62664 / +91 70162 51158 **E-mail:** contact@cumulativecapital.group **Website:** www.cumulativecapital.group **Investor Grievance E-mail:** investor@cumulativecapital.group **Contact Person:** Swapnilsagar Vithalani / Parin Dhanesha **SEBI Registration Number:** INM000013129	**MUFG Intime India Private Limited** *(Formerly Link Intime India Private Limited)* C-101, Embassy 247, L. B. S. Marg,Vikhroli (West), Mumbai 400083, Maharashtra, India. **Telephone:** +91 810 811 4949 **Email:** vishwasrefoils.smeipo@in.mpms.mufg.com **Website:** www.in.mpms.mufg.com **Investor Grievance E-mail:** vishwasrefoils.smeipo@in.mpms.mufg.com **Contact Person:** Ms. Shanti Gopalkrishnan **SEBI Registration Number:** INR000004058	**Vishwas Refoils & Consumer Limited** Plot No. 12 & 13, Survey No. 112/1, Ruda Transportnagar, Anandpar, Navagam, behind Saat Hanuman Temple, Ahmedabad Highway, Rajkot – 360003, Gujarat, India. **Telephone:** + 91 90810 63330 **E-mail:** cs@vishwasrefoils.com **Website:** www.vishwasrefoils.com **Contact Person:** Kinnary Devang Vadher, Company Secretary and Compliance Officer **CIN:** U10403GJ2023PLC139329

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated August 21, 2026.

Vishwas Refoils & Consumer Limited
on behalf of the **Board of Directors**

Sd/-
Kinnary Devang Vadher
Company Secretary & Compliance Officer

Place: Rajkot
Date: August 24, 2026

Vishwas Refoils & Consumer Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an Initial Public Offer of its Equity Shares and has filed the DRHP dated August 21, 2026 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e.,BSE Limited at www.bsesme.com, website of the Company at www.vishwasrefoils.com and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "*Risk Factors*" on page 20 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchange for making any investment decision, and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.